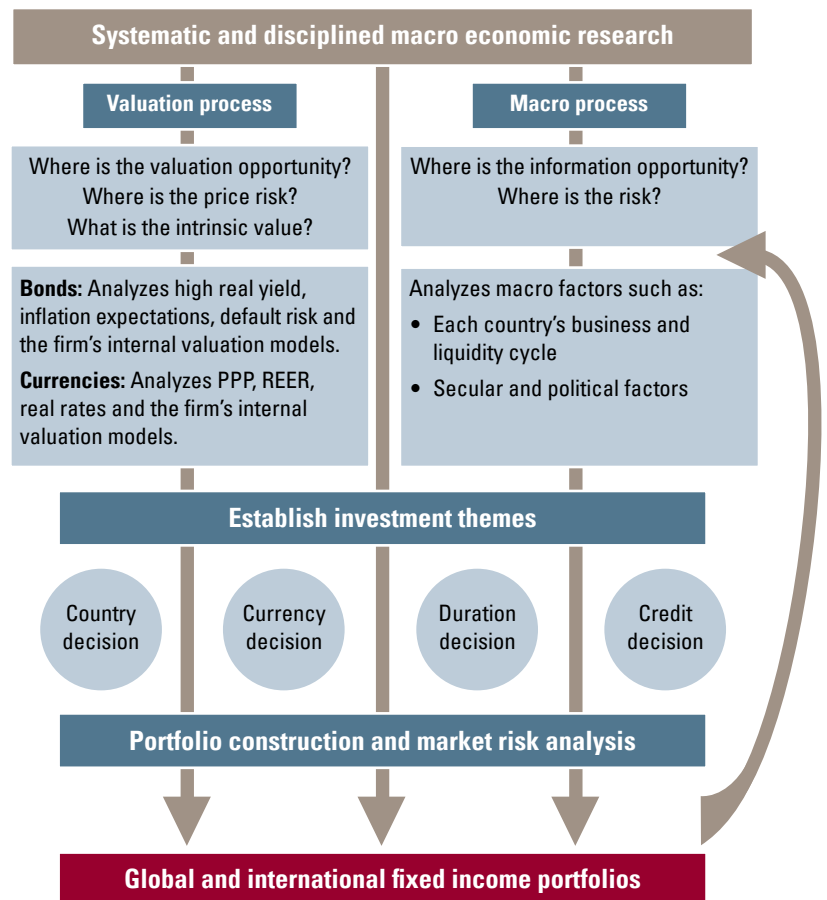


## Global Fixed Income Expertise

Brandywine Global Investment Management, LLC (Brandywine) is a Specialist Investment Manager of Franklin Resources, Inc. Acting with conviction and discipline, Brandywine Global looks beyond short-term, conventional thinking to rigorously pursue long-term value. Since 1986, the firm has provided a range of differentiated fixed income, equity, and alternative solutions to both institutional and retail clients. The Global Fixed Income team manages an extensive suite of active, value-based global bond strategies.

Since its founding in 1986, Brandywine Global has pursued a value approach to investing, with a belief that regardless of asset class or region, value investing can provide excellent returns over the long term. Brandywine Global delivers top-ranked fixed income expertise, managing its funds from a top-down, value approach with a focus on: real yield, capital preservation, principal growth and interest income.

### Investment process



### Investment philosophy

Seeks returns in the portfolio by:

- Investing in bonds with the highest real yields
- Actively managing currency exposures in order to protect principal and enhance returns
- Patiently rotating among countries
- Controlling risk by purchasing undervalued securities
- Avoiding index-like country weights as they are not based upon merit

## Renaissance Global Bond Fund

### Class A:

Front-end Load: ATL1028

Back-end Load: ATL1872

Low Load: ATL2872

Class F: ATL1646

Brandywine Global also sub-advises on the:

- Renaissance Optimal Income Portfolio
- Renaissance Optimal Conservative Income Portfolio
- Renaissance Optimal Growth & Income Portfolio

## Portfolio managers – Renaissance Global Bond Fund

### David F. Hoffman, CFA

Managing Director & Portfolio Manager

David is co-lead portfolio manager for the firm's Global Fixed Income and related strategies. He joined the firm in 1995. Previously, David was president of Hoffman Capital, a global financial futures investment firm (1991-1995); head of fixed income investments at Columbus Circle Investors (1983-1990); senior vice president and portfolio manager at INA Capital Management (1979-1982), and fixed income portfolio manager at Provident National Bank (1975-1979). David is a CFA charterholder and earned a BA in Art History from Williams College. He is a member of the firm's Executive Board, currently serving as the board's chair.

### Stephen S. Smith

Managing Director & Portfolio Manager

Stephen is co-lead portfolio manager for the firm's Global Fixed Income and related strategies. He joined the firm in 1991 to diversify its investment strategies and start the global fixed income product. Previously, Stephen was with Mitchell Hutchins Asset Management, Inc. as managing director of taxable fixed income (1988-1991); Provident Capital Management, Inc. as senior vice president overseeing taxable fixed income (1984-1988); Munsch & Smith Management as a founding partner (1980-1984), and First Pennsylvania Bank as vice president and portfolio manager in the fixed income division (1976-1980). Stephen earned a BS in Economics and Business Administration from Xavier University, where he is currently chair of the university's foundation and is a member of the board of trustees. He is a member of the firm's Executive Board. Stephen is also a member of the Board of Trustees at both St. Mary's Villa for Children and Families, a provider of services for abused and neglected children, and the Winterthur Museum & Country Estate, a nonprofit, educational institution.

Effective May 13, 2022, all deferred sales charge (referred to as DSC) purchase options (i.e. back-end load and low-load options) are closed to new purchases, including purchases through pre-authorized chequing plans. Switches to units of another Fund managed by CIBC Asset Management Inc. under the same DSC purchase option will continue to be available.

Renaissance Investments is offered by CIBC Asset Management Inc. Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the simplified prospectus before investing. To obtain a copy of the Renaissance Investments family of funds simplified prospectus, call 1-888-888-FUND (3863). Alternatively, you may obtain a copy from your advisor. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. ©Renaissance Investments is a registered trademark of CIBC Asset Management Inc. The material and/or its contents may not be reproduced without the express written consent of CIBC Asset Management Inc.