

CIBC Asset Management honoured as a top Canadian asset manager at the 2024 LSEG Lipper Fund Awards



On Wednesday, November 6, 2024, CIBC Asset Management was the proud recipient of four awards at the annual [LSEG Lipper Fund Awards](#) ceremony. Among these accolades, the [Renaissance Global Small-Cap Fund - Class F](#) was once again an award recipient this year, for a total of seven LSEG Lipper Fund Awards in the last five years.

These awards celebrate funds that have excelled in delivering consistently strong risk-adjusted performance relative to their peers. This recognition highlights our dedication to providing high-quality investment management services and solutions to investors, and our commitment to meeting our clients' evolving needs.

Our award-winning funds

Fund name	Category	Period recognized
Renaissance Global Small-Cap Fund - Class F	Global Small/Mid Cap Equity	10-year
Renaissance Canadian Small-Cap Fund - Class F	Canadian Small/Mid Cap Equity	5-year
Renaissance Global Infrastructure Fund - Class F	Global Infrastructure Equity	3-year
CIBC U.S. Dollar Managed Income Portfolio - Class A	Canadian Fixed Income Balanced	3-year

About CIBC Asset Management

For more than 50 years¹, [CIBC Asset Management](#) has been a trusted partner of over 2 million investors² and institutions worldwide looking to grow and protect their portfolios. With over \$232 billion in assets under management³, we're committed to delivering institutional-level capabilities for different investor needs. The breadth and depth of our solutions is made possible by our team of seasoned investment professionals, strategic partnerships and open-architecture approach.

About LSEG Lipper Fund Awards

The *LSEG Lipper Fund Awards*, granted annually, highlight funds and fund companies that have excelled in delivering consistently strong risk-adjusted performance relative to their peers. The *LSEG Lipper Fund Awards* are based on the *Lipper Leader for Consistent Return* rating, which is an objective, quantitative, risk-adjusted performance measure calculated over 36, 60 and 120 months. The fund with the highest *Lipper Leader for Consistent Return (Effective Return)* value in each eligible classification wins the *LSEG Lipper Fund Award*. For more information, see lipperfundawards.com. Although LSEG Lipper makes reasonable efforts to ensure the accuracy and reliability of the data used to calculate the awards, their accuracy is not guaranteed.

Get started

To learn more about how we can help you reach your goals, connect with your CIBC representative or [contact us today](#).

¹TAL Global Asset Management Inc., a privately-owned investment manager was founded in 1972. CIBC took an ownership stake in 1994, eventually assuming 100% ownership in 2001.

²As at June 30, 2024.

³As at June 30, 2024. This figure includes \$46 billion in multi-asset and notional currency overlay mandates and \$38 billion in 3rd party sub-advised assets.

Renaissance Canadian Small-Cap Fund Class F was awarded the 2024 Lipper Fund Award in the Canadian Small/Mid Cap Equity Fund category over the 5-year period ending July 31, 2024 out of a total of 32 funds. Fund performance for the period ended September 30, 2024 is: 27% (1 year), 7.8% (3 years), 17.2% (5 years), 7.7% (10 years) and 8.5% (since inception November 3, 2005) net of fees.

Renaissance Global Small-Cap Fund Class F was awarded the 2024 Lipper Fund Award in the Global Small/Mid Cap Equity Fund category over the 10-year period ending July 31, 2024 out of a total of 21 funds. Fund performance for the period ended September 30, 2024 is: 29.9% (1 year), 0.4% (3 years), 11.7% (5 years), 12.1% (10 years) and 6.1% (since inception January 31, 2001) net of fees.

Renaissance Global Infrastructure Fund Class F was awarded the 2024 Lipper Fund Award in the Global Infrastructure Equity Fund category over the 3-year period ending July 31, 2024 out of a total of 15 funds. Fund performance for the period ended September 30, 2024 is: 26.7% (1 year), 11.6% (3 years), 7.2% (5 years), 7.1% (10 years) and 7.0% (since inception November 19, 2007) net of fees.

CIBC U.S. Dollar Managed Income Portfolio Class A was awarded the 2024 Lipper Fund Award in the Canadian Fixed Income Balanced Fund category over the 3-year period ending July 31, 2024 out of a total of 73 funds. Fund performance for the period ended September 30, 2024 is: 14.7% (1 year), 2.2% (3 years), 3.0% (5 years), 2.8% (10 years) and 3.3% (since inception October 28, 2002) net of fees.

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