

Renaissance Global Equity Private Pool
(the "Fund")

PFIC Annual Information Statement for the Year Ended June 30, 2022

Important tax notice to US Unitholders of the fund

This statement is provided for unitholders who are US persons for purposes of the US Internal Revenue Code of 1986, as amended ("Code") and the regulations thereunder. It is not relevant to other unitholders. US persons include US citizens (whether or not they are US residents), certain individuals with US permanent resident status, US corporations, and certain US trusts and estates.

The Fund may be deemed to be classified as a Passive Foreign Investment Company (PFIC) as defined in Code Section 1297(a) for its US tax year ended June 30, 2022.

The attached PFIC Annual Information Statement is being provided pursuant to the requirements of Treasury Regulation Section 1.1295-1(g) (1). The PFIC Annual Information Statement contains information to enable you (should you so choose based on your personal tax circumstances) to elect to treat the Fund as a qualified electing fund (QEF) for the US tax year ended June 30, 2022.

A US unitholder who makes a QEF election is required to annually include in his or her income, the pro-rata share of ordinary earnings and net capital gains of the Fund, whether or not that Fund distributes any amounts to its shareholders.

While the choice of whether the QEF election is appropriate for you will depend on your personal circumstances, please note that the QEF election is the only way that appreciation in the value of the Fund can be eligible for US taxation at the more favorable capital gains rates.

The QEF election is generally made on Form 8621 (*Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund*) on or before the due date, including extensions, for the income tax return with respect to the tax year to which the election relates. Unitholders who are US persons are required to report their holdings of the Fund on Form 8621 whether or not they make the QEF election. Where a US person is a unitholder in a Fund that holds other funds in its portfolio, that person is an indirect investor in the lower-tier funds and is required to file a separate Form 8621 report for each of the lower-tier funds. The attached information is designed to enable a unitholder to make a QEF election for both directly held top-tier and indirectly held lower-tier funds.

This information is provided in order to assist unitholders in making calculations and does not constitute tax advice. For help with these calculations, CIBC Asset Management suggests that investors consult with a qualified US tax advisor.

Further information on PFIC rules and the QEF election is available on the [Internal Revenue Service website](#).

Renaissance Global Equity Private Pool
(the "Fund")

PFIC Annual Information Statement for the Year Ended June 30, 2022

This Information Statement applies to the taxable year of the Fund commencing on July 1, 2021 and ending on June 30, 2022.

The pro-rata per-unit per-day shares of ordinary earnings and net capital gains of these funds and their per-unit amounts distributed by Renaissance Global Equity Private Pool for the period specified in paragraph 1 are as follows:

Table with the original earnings and the net capital gains for the fund

Fund	Original Earnings (US\$)	Net Capital Gains (US\$)
Class O	0.0003845415	0.0027596236
Class OH	0.0004044826	0.0029027289
Premium Class	-	0.0021959738
Premium-T4 Class	-	0.0025669095
Premium-T6 Class	-	0.0023439605
Class H-Premium	-	0.0025105737
Class H-Premium T4	-	0.0024794608
Class H-Premium T6	-	0.0022455849
Class F-Premium	0.0001066515	0.0026147435
Class F-Premium T4	0.0001141137	0.0028850152
Class F-Premium T6	0.0001051416	0.0026562932
Class N-Premium	0.0001414662	0.0035536504
Class N-Premium T4	0.0001141137	0.0028850152
Class N-Premium T6	0.0001051416	0.0026562932
Class FH-Premium	0.0001626217	0.0029974553
Class FH-Premium T4	0.0001193377	0.0028034573
Class FH-Premium T6	0.0000943349	0.0025655761
Class NH-Premium	0.0001265823	0.0034227050
Class NH-Premium T4	0.0001193377	0.0028034573
Class NH-Premium T6	0.0000943349	0.0025655761

Table with the distribution amounts and prices in US dollars by date for Class O

Distribution Date	Distribution (US\$)	Price (US\$)
12/31/21	0.0201	8.1582

Table with the distribution amounts and prices in US dollars by date for Class OH

Distribution Date	Distribution (US\$)	Price (US\$)
12/31/21	0.0190	10.7636

Premium Class did not distribute during the period.

Table with the distribution amounts and prices in US dollars by date for Premium-T4 Class

Distribution Date	Distribution (US\$)	Price (US\$)
07/30/21	0.0244	8.1149
08/31/21	0.0239	8.0738
09/30/21	0.0237	7.6791
10/29/21	0.0248	8.3437
11/30/21	0.0233	7.9572
12/31/21	0.0233	8.1729
01/31/22	0.0272	7.6992
02/28/22	0.0274	7.3593
03/31/22	0.0282	7.5466
04/29/22	0.0267	6.7534
05/31/22	0.0275	6.8192
06/30/22	0.0266	6.0716

Table with the distribution amounts and prices in US dollars by date for Premium-T6 Class

Distribution Date	Distribution (US\$)	Price (US\$)
07/30/21	0.0347	7.4738
08/31/21	0.0339	7.4222
09/30/21	0.0337	7.0458
10/29/21	0.0353	7.6420
11/30/21	0.0331	7.2769
12/31/21	0.0331	7.4609
01/31/22	0.0378	7.0153
02/28/22	0.0380	6.6934
03/31/22	0.0390	6.8499
04/29/22	0.0370	6.1154
05/31/22	0.0381	6.1627
06/30/22	0.0368	5.4742

Class H-Premium did not distribute during the period.

Table with the distribution amounts and prices in US dollars by date for Class H-Premium T4

Distribution Date	Distribution (US\$)	Price (US\$)
07/30/21	0.0289	9.8054
08/31/21	0.0285	9.7631
09/30/21	0.0284	9.3546
10/29/21	0.0291	10.1307
11/30/21	0.0282	9.7085
12/31/21	0.0279	9.9440
01/31/22	0.0338	9.3802
02/28/22	0.0339	8.9368
03/31/22	0.0344	9.2173
04/29/22	0.0335	8.3489
05/31/22	0.0340	8.3664
06/30/22	0.0334	7.4952

Table with the distribution amounts and prices in US dollars by date for Class H-Premium T6

Distribution Date	Distribution (US\$)	Price (US\$)
07/30/21	0.0409	8.9597
08/31/21	0.0404	8.9217
09/30/21	0.0403	8.5300
10/29/21	0.0412	9.2416
11/30/21	0.0399	8.8366
12/31/21	0.0396	9.0290
01/31/22	0.0456	8.5047
02/28/22	0.0458	8.1069
03/31/22	0.0464	8.3571
04/29/22	0.0451	7.5516
05/31/22	0.0459	7.5826
06/30/22	0.0451	6.8003

Table with the distribution amounts and prices in US dollars by date for Class F-Premium

Distribution Date	Distribution (US\$)	Price (US\$)
12/31/21	0.0185	7.7251

Table with the distribution amounts and prices in US dollars by date for Class F-Premium T4

Distribution Date	Distribution (US\$)	Price (US\$)
07/30/21	0.0257	8.4364
08/31/21	0.0251	8.4351
09/30/21	0.0249	8.0148
10/29/21	0.0261	8.7038
11/30/21	0.0245	8.3051
12/31/21	0.0245	8.5315
01/31/22	0.0285	8.0415
02/28/22	0.0286	7.7359
03/31/22	0.0294	7.9282
04/29/22	0.0279	7.0930
05/31/22	0.0288	7.1608
06/30/22	0.0278	6.3766

Table with the distribution amounts and prices in US dollars by date for Class F-Premium T6

Distribution Date	Distribution (US\$)	Price (US\$)
07/30/21	0.0360	7.8168
08/31/21	0.0352	7.8038
09/30/21	0.0349	7.4075
10/29/21	0.0366	8.0343
11/30/21	0.0343	7.6567
12/31/21	0.0343	7.8602
01/31/22	0.0396	7.3952
02/28/22	0.0398	7.0993
03/31/22	0.0410	7.2612
04/29/22	0.0388	6.4829
05/31/22	0.0400	6.5300
06/30/22	0.0386	5.7997

Class N-Premium did not distribute during the period.

Table with the distribution amounts and prices in US dollars by date for Class N-Premium T4

Distribution Date	Distribution (US\$)	Price (US\$)
07/30/21	0.0257	8.4364
08/31/21	0.0251	8.4351
09/30/21	0.0249	8.0148
10/29/21	0.0261	8.7038
11/30/21	0.0245	8.3051
12/31/21	0.0245	8.5315
01/31/22	0.0285	8.0415
02/28/22	0.0286	7.7359
03/31/22	0.0294	7.9282
04/29/22	0.0279	7.0930
05/31/22	0.0288	7.1608
06/30/22	0.0278	6.3766

Table with the distribution amounts and prices in US dollars by date for Class N-Premium T6

Distribution Date	Distribution (US\$)	Price (US\$)
07/30/21	0.0360	7.8168
08/31/21	0.0352	7.8038
09/30/21	0.0349	7.4075
10/29/21	0.0366	8.0343
11/30/21	0.0343	7.6567
12/31/21	0.0343	7.8602
01/31/22	0.0396	7.3952
02/28/22	0.0398	7.0993
03/31/22	0.0410	7.2612
04/29/22	0.0388	6.4829
05/31/22	0.0400	6.5300
06/30/22	0.0386	5.7997

Class FH-Premium did not distribute during the period.

Table with the distribution amounts and prices in US dollars by date for Class FH-Premium T4

Distribution Date	Distribution (US\$)	Price (US\$)
07/30/21	0.0305	10.2402
08/31/21	0.0301	10.2382
09/30/21	0.0300	9.8027
10/29/21	0.0307	10.6394
11/30/21	0.0297	10.1667
12/31/21	0.0295	10.4489
01/31/22	0.0354	9.8901
02/28/22	0.0355	9.4941
03/31/22	0.0360	9.7779
04/29/22	0.0350	8.9076
05/31/22	0.0356	8.9625
06/30/22	0.0350	8.0386

Table with the distribution amounts and prices in US dollars by date for Class FH-Premium T6

Distribution Date	Distribution (US\$)	Price (US\$)
07/30/21	0.0425	9.4171
08/31/21	0.0420	9.4095
09/30/21	0.0418	8.9967
10/29/21	0.0428	9.7437
11/30/21	0.0415	9.3255
12/31/21	0.0411	9.5623
01/31/22	0.0488	9.0454
02/28/22	0.0489	8.6732
03/31/22	0.0496	8.9175
04/29/22	0.0483	8.0943
05/31/22	0.0490	8.1252
06/30/22	0.0482	7.2641

Class NH-Premium did not distribute during the period.

Table with the distribution amounts and prices in US dollars by date for Class NH-Premium T4

Distribution Date	Distribution (US\$)	Price (US\$)
07/30/21	0.0305	10.2402
08/31/21	0.0301	10.2382
09/30/21	0.0300	9.8027
10/29/21	0.0307	10.6394
11/30/21	0.0297	10.1667
12/31/21	0.0295	10.4489
01/31/22	0.0354	9.8901
02/28/22	0.0355	9.4941
03/31/22	0.0360	9.7779
04/29/22	0.0350	8.9076
05/31/22	0.0356	8.9625
06/30/22	0.0350	8.0386

Table with the distribution amounts and prices in US dollars by date for Class NH-Premium T6

Distribution Date	Distribution (US\$)	Price (US\$)
07/30/21	0.0425	9.4171
08/31/21	0.0420	9.4095
09/30/21	0.0418	8.9967
10/29/21	0.0428	9.7437
11/30/21	0.0415	9.3255
12/31/21	0.0411	9.5623
01/31/22	0.0488	9.0454
02/28/22	0.0489	8.6732
03/31/22	0.0496	8.9175
04/29/22	0.0483	8.0943
05/31/22	0.0490	8.1252
06/30/22	0.0482	7.2641

For each PFIC, your US tax preparer requires the following:

- The PFIC Annual Information Statement for the fund provided by CIBC Asset Management
 - i) Your account statements for the tax year provided by your investment dealer
 - ii) The PFIC Annual Information Statement will provide the per unit amounts distributed by the Fund provided by CIBC Asset Management
 - The PFIC Annual Information Statement will provide the pro-rata share of the fund's ordinary earnings, net capital gain per unit per day.
 - To calculate your individual amounts for a QEF election, multiply the number of unit days you held the fund series by the pro-rata amounts provided above.
 - To calculate the number of unit days, multiply the number of units held by the number of days the units were held for the tax year. For example, an account that held 1000 units of a fund for the full year (July 1, 2018 to June 30, 2019, 365 days), the number of unit days would be $1000 \times 365 = 365,000$. If those units were held for 181 days (July 1, 2018 to December 28, 2018), the number of unit days would be $1000 \times 181 = 181,000$. This value would then be multiplied by the pro-rata values on the Annual Information Statement and reported on IRS Form 8621.
 - If the number of units changes over the course of the year, the unit days calculation should be adjusted accordingly. For example, consider an account that starts the year with 1000 units then, 66 days into the year, another 1000 units are purchased (increasing the total number of units to 2000). If no other changes are made for the remaining 300 days of the year, the unit days calculation would be:
 $(1000 \text{ units} \times 66 \text{ days}) + (2000 \text{ units} \times 300 \text{ days}) = 666,000 \text{ unit days}$.
 - To calculate your individual amounts for a QEF election, multiply the number of units you held of the Fund series by the per unit amounts provided above.

The Fund will, upon receipt of request, permit you to inspect and copy its permanent books of account, records, and other such documents as may be maintained by the Fund. This is to establish that their respective ordinary earnings and net capital gains are computed in accordance with US income tax principles, and to verify these amounts and your pro-rata shares thereof.

Renaissance Global Equity Private Pool



Tracy Chenier,
Executive Director,
Product Development & Management
CIBC Asset Management Inc.