

# CIBC Ares Strategic Income Fund

## Subscription and Redemption Process for Series F

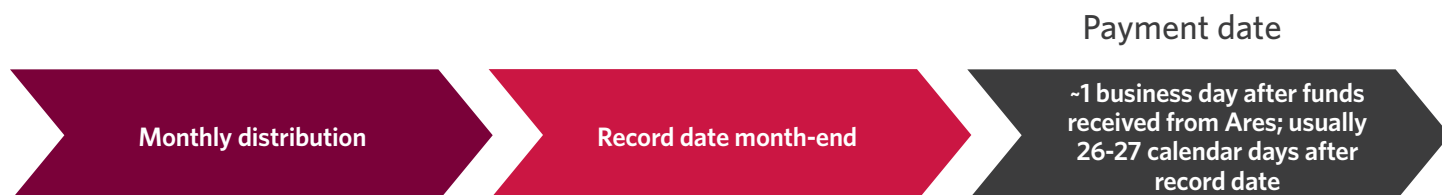
### Monthly subscription process timeline



### Quarterly redemption process timeline



### Distribution schedule



The Fund aims to distribute a consistent amount every month. If the amount distributed exceeds the Fund's net income and net realized capital gains, such excess will constitute a return of capital.

# CIBC Ares Strategic Income subscription and redemption schedule

## CIBC ASIF purchase schedule

Monthly subscription	Purchase cut-off date (Temp Funds)	Valuation date	NAV posting date	Convention date (Clients get fund perm units)
January 2025	01/20/2025	01/31/2025	02/21/2025	02/26/2025
February 2025	02/14/2025	02/28/2025	03/21/2025	03/26/2025
March 2025	03/18/2025	03/31/2025	04/21/2025	04/24/2025
April 2025	04/16/2025	04/30/2025	05/21/2025	05/27/2025
May 2025	05/16/2025	05/30/2025	06/23/2025	06/26/2025
June 2025	06/17/2025	06/30/2025	07/21/2025	07/24/2025
July 2025	07/18/2025	07/31/2025	08/21/2025	08/26/2025
August 2025	08/18/2025	08/29/2025	09/22/2025	09/25/2025
September 2025	09/16/2025	09/30/2025	10/21/2025	10/24/2025
October 2025	10/20/2025	10/31/2025	11/21/2025	11/26/2025
November 2025	11/17/2025	11/28/2025	12/22/2025	12/29/2025
December 2025	12/16/2025	12/31/2025	01/21/2026	01/26/2026

## CIBC ASIF redemption schedule

Quarterly redemption	Redemption cut-off date	Valuation date	NAV posting date	Payment date
Q1	02/28/2025	02/28/2025	03/21/2025	03/28/2025
Q2	05/30/2025	05/30/2025	06/23/2025	06/30/2025
Q3	08/29/2025	08/29/2025	09/22/2025	09/29/2025
Q4	11/28/2025	11/28/2025	12/22/2025	12/31/2025

## CIBC ASIF distribution schedule

Monthly distribution	Record date	Payment date
January 2025	01/31/2025	02/27/2025
February 2025	02/28/2025	03/27/2025
March 2025	03/31/2025	04/25/2025
April 2025	04/30/2025	05/28/2025
May 2025	05/30/2025	06/27/2025
June 2025	06/30/2025	07/25/2025
July 2025	07/31/2025	08/27/2025
August 2025	08/29/2025	09/26/2025
September 2025	09/30/2025	10/27/2025
October 2025	10/31/2025	11/27/2025
November 2025	11/28/2025	12/30/2025
December 2025	12/31/2025	01/27/2026

**Note:** Date format: MM/DD/YYYY.

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The monthly distribution amounts may be adjusted or eliminated from time to time at our discretion or as required by law. Distributions are not guaranteed and may fluctuate and should not be confused with a fund's performance, rate of return, or yield. Distributions paid as a result of capital gains realized by a fund and income and dividends earned by a fund are taxable in the year they are paid.

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